



**Vinay & Ashwini**  
**Company Secretaries**

#104, 1st Floor, Sarvaboumanagara,  
Chikkalasandra II Main, Chikkalasandra,  
Bangalore - 560061  
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**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

| Sl. No.        | Description   | Particulars   |   |                           |                                  |  |
|----------------|---|---|---|---------------------------|----------------------------------|--|
| 1.             | For the Quarter Ended   | <b>30<sup>th</sup> September, 2023</b>  |   |                           |                                  |  |
| 2.             | ISIN Code   | <b>INE604F01010</b>   |   |                           |                                  |  |
| 3.             | Face Value  | Rs.10/- Each  |   |                           |                                  |  |
| 4.             | Name of the Company   | Pasari Spinning Mills Limited   |   |                           |                                  |  |
| 5.             | Registered Office   | No 18, 3 <sup>rd</sup> Floor, Anjaneya Temple Road. Yedyur, Jayanagar 6 <sup>th</sup> Block, Bangalore - 560 082                        |   |                           |                                  |  |
| 6.             | Correspondence Address  | # 18, 3 <sup>rd</sup> Floor, Anjaneya Temple Road. Yedyur, Jayanagar 6 <sup>th</sup> Block, Bangalore – 560 082                         |   |                           |                                  |  |
| 7.             | Telephone & Fax Nos.  | 080 26760125  |   |                           |                                  |  |
| 8.             | Email   | admin@pasariexports.com   |   |                           |                                  |  |
| 9.             | Name of the Stock Exchanges where the company's securities are listed   | Bombay Stock Exchange Limited (BSE)<br>Bangalore Stock Exchange Limited (BgSE)<br>The Calcutta Stock Exchange Association Limited (CSE) |   |                           |                                  |  |
|                |   | <b>Number of Shares</b>   |   |                           | <b>% of Total issued Capital</b> |  |
| 10.            | Issued Capital  | 1,38,00,000   |   |                           | 100                              |  |
| 11.            | Listed Capital (Exchange wise) (as per company records)   | Bombay Stock Exchange Limited (BSE)   | 1,38,00,000                               | 100%                      |                                  |  |
|                |   | Bangalore Stock Exchange Limited (BgSE)   | 58,50,000                                 | 42.39%                    |                                  |  |
|                |   | The Calcutta Stock Exchange Association Limited (CSE)   | 58,50,000                                 | 42.39%                    |                                  |  |
| 12.            | *Held in dematerialized form in CDSL  | 22,95,912   |   |                           | 16.64%                           |  |
| 13.            | *Held in dematerialized form in NSDL  | 1,04,90,759   |   |                           | 76.02%                           |  |
| 14.            | *Physical   | 10,13,329   |   |                           | 7.34%                            |  |
| 15.            | Total No. of Shares (12+13+14)  | 1,38,00,000   |   |                           | 100%                             |  |
| 16.            | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)  | In respect of BgSE & CSE 79,50,000 shares allotted on preferential basis are not listed.  |   |                           |                                  |  |
| 17.            | Certifying the details of changes in share capital during the quarter under consideration as per Table below: |   |   |                           |                                  |  |
| Particulars*** | No. of Shares   | Applied/Not Applied for listing   | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL        | In prin. Approval Pending for SE (Specify Names) |
| --             | --  | --  | --  | --                        | --                               | --   |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify):

|  |  |                        |
|--|--|------------------------|
| 18.  | Register of Members is updated (Yes/No) If not, updated up to which date   | Yes<br>N.A.            |
| 19.  | Reference to previous Quarter with regard to excess Dematerialized Shares, if any  | Nil                    |
| 20.  | Has the Company resolved the matter mentioned in Sl. No. 19 above in the current quarter, if not, reasons why?   | Not Applicable         |
| 21.  | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay   |                        |
| <b>Total No. of Demat Requests</b>   |  | <b>No. of Requests</b> |
| Confirmed after 21 Days  |  | Nil                    |
| -----  |  | -----                  |
| Pending for more than 21 Days  |  | Nil                    |
| -----  |  | -----                  |
| -----  |  | Nil                    |
| *All the Dematerialization request received during the period under report were confirmed within 21 days |  |                        |
| 22.  | Name, Telephone & Fax No. of the Compliance Officer of the Company   |                        |
|  | Name :Neelu Daslana, Telephone & Fax No: 080 2676 0125   |                        |
| 23.  | Name, Address, Tel & Fax No. Regn. No. of the Auditor  |                        |
|  | Vinay B L<br>Company Secretary<br>#104, 1st Floor, Sarvaboumanagara,<br>Chikkalasandra II Main, Chikkalasandra,<br>Bangalore - 560061<br>Tel: 9738108249 CP No. 10760<br>Email: vinay@vinaybl.com  |                        |
| 24.  | Appointment of common agency for share registry work, If yes, (Name & Address)   |                        |
|  | Kfin technologies Private Limited, Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana-500032, India  |                        |
| 25.  | Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.<br><br>This report is based on the examinations carried out by me and explanations furnished to me by the company, its officers and agents. |                        |

for Vinay & Ashwini  
Company Secretaries

BELAGODU Digitally signed  
LAKSHMIKANT by BELAGODU  
HRAJ SETTY LAKSHMIKANTH  
VINAY RAJ SETTY VINAY

Date: 20<sup>th</sup> October, 2023  
Place: Bangalore  
UDIN: F009159E001400120

Vinay B L  
M. No. F9159, CP. No. 10760  
PR No: 1964/2022