



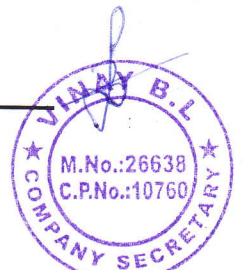
**Vinay B. L.** B.Com., A.C.S.  
Company Secretary

#1605A, 28th Main Road, 29th Cross,  
BSK II Stage, Bangalore-560 070.  
Mobile : 97381 08249, 72591 78839  
Ph : 080-26710531, 080-26710562  
E-mail : vinay@vinaybl.com  
Website : www.vinaybl.com

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

Sl. No.	Description	Particulars	
1.	For the Quarter Ended	<b>30<sup>th</sup> September, 2016</b>	
2.	ISIN Code	<b>INE604F01010</b>	
3.	Face Value	Rs.10/- Each	
4.	Name of the Company	Pasari Spinning Mills Limited	
5.	Registered Office	# 18, 3 <sup>rd</sup> Floor, Anjaneya Temple Road. Yedyur, Jayanagar 6 <sup>th</sup> Block, Bangalore - 560 082	
6.	Correspondence Address	# 18, 3 <sup>rd</sup> Floor, Anjaneya Temple Road. Yedyur, Jayanagar 6 <sup>th</sup> Block, Bangalore - 560 082	
7.	Telephone & Fax Nos.	080 26760125	
8.	Email	admin@pasariexports.com	
9.	Name of the Stock Exchanges where the company's securities are listed	Bombay Stock Exchange Limited (BSE) Bangalore Stock Exchange Limited(BgSE) The Calcutta Stock Exchange Association Limited(CSE)	
		<b>Number of Shares</b>	<b>% of Total issued Capital</b>
10.	Issued Capital	1,38,00,000	100
11.	Listed Capital (Exchange wise) (as per company records)	Bombay Stock Exchange Limited (BSE)	1,20,00,000 86.96%
		Bangalore Stock Exchange Limited(BgSE)	58,50,000 42.39%
		The Calcutta Stock Exchange Association Limited(CSE)	58,50,000 42.39%
12.	*Held in dematerialized form in CDSL	19,51,689	14.14%
13.	*Held in dematerialized form in NSDL	89,65,962	64.97%
14.	*Physical	28,82,349	20.88%
15.	Total No. of Shares (12+13+14)	1,38,00,000	100 %

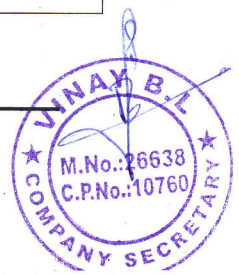
**\*\* We were unable to get the exact details of the shareholding as on 30<sup>th</sup> September, 2016. The above details are as on 22<sup>nd</sup> August, 2014 as per the details made available by the Company and the RTA**



16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	In respect of BgSE & CSE 79,50,000 shares allotted on preferential basis are not listed.  In respect of 18,00,000 shares issued on preferential basis on 6 <sup>th</sup> December, 2010, Company is waiting for approval of the Bombay Stock Exchange.				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval Pending for SE (Specify Names)
--	--	--	--	--	--	--

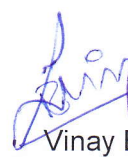
\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify):

18.	Register of Members is updated (Yes/No) If not, updated up to which date	Yes	
		N.A.	
19.	Reference to previous Quarter with regard to excess Dematerialized Shares, if any	Nil	
20.	Has the Company resolved the matter mentioned in Sl. No. 19 above in the current quarter, if not, reasons why?	Not Applicable	
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay		
<b>Total No. of Demat Requests</b>	<b>No. of Requests</b>	<b>No. of Shares</b>	<b>Reasons for Delay</b>
Confirmed after 21 Days	Nil	Nil	Nil
Pending for more than 21 Days	Nil	Nil	Nil
<b><i>*The above details were not made available to us by the Company and the RTA</i></b>			



22.	Name, Telephone & Fax No. of the Compliance Officer of the Company
	Mr. Tarun Kumar Gupta, Managing Director # 18, 3 <sup>rd</sup> Floor, Anjaneya Temple Street. Yediur, Jayanagara 6 <sup>th</sup> Block, Bangalore - 560 082 080-26760362 & 080 26760125
23.	Name, Address, Tel & Fax No. Regn. No. of the Auditor
	Vinay B L Company Secretary #1605A, 28 <sup>th</sup> Main, 29 <sup>th</sup> Cross, BSK II Stage, Bangalore - 560070 Tel: 9738108249 CP No. 10760 Email: <a href="mailto:vinay@vinaybl.com">vinay@vinaybl.com</a>
24.	Appointment of common agency for share registry work, If yes, (Name & Address)
	Karvy Computershare Private Limited, No. 51/2, TKN Complex, Vanivilas Road, Basavangudi, Bangalore – 560 004
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.  This report is based on the examinations carried out by me and explanations furnished to me by the company, its officers and agents.

Place: Bangalore  
Dated: 12<sup>th</sup> October, 2016

  
Vinay B L  
C P NO. 10760

